



## TEXAS CERTIFICATE OF ATTENDANCE

Sponsor: Southern Federal Virtual Tax Institute

Date: October 26-27, 2020

Location: Virtual

**SFTI is not accredited in state in Texas**

This certifies that \_\_\_\_\_  
(Attorney Name)

Attended the education session indicated below:

Exact Name of Program: Southern Federal Virtual Tax Institute

Dates: October 26-27, 2020

Total CLE Hours Attended: \_\_\_\_\_

Ethics Hours Attended: \_\_\_\_\_

Name of Organization: Southern Federal Tax Institute

Number of CLE Hours Attended: \_\_\_\_\_ Ethics: \_\_\_\_\_



# APPLICATION FOR ACCREDITATION OF CLE ACTIVITY



State Bar of Texas Minimum Continuing Legal Education  
P.O. Box 13007 Austin, TX 78711-3007 Street Address: 1414 Colorado St., Fifth Floor, Austin, TX 78701  
Phone: 1 (800) 204-2222 ext. 1806 Fax: 1 (512) 427-4423 E-mail: [mcle@texasbar.com](mailto:mcle@texasbar.com)

**SUBMITTED BY:**  Sponsor of the CLE Activity (Complete parts A, B, C and E)  Individual Attorney Seeking Credit for Out-of-State CLE Activity (Complete Parts A, B, and D)

## PART A NON-ACCREDITED SPONSOR INFORMATION

SPONSOR NUMBER: \_\_\_\_\_ SPONSOR NAME: \_\_\_\_\_  
CONTACT NAME: \_\_\_\_\_ PHONE: ( ) \_\_\_\_\_ EXT: \_\_\_\_\_ FAX: ( ) \_\_\_\_\_  
MAILING ADDRESS: \_\_\_\_\_

## PART B CLE ACTIVITY INFORMATION

E-MAIL ADDRESS: \_\_\_\_\_

TITLE OF ACTIVITY: \_\_\_\_\_  
HOTEL/OFFICE: \_\_\_\_\_ DATE: \_\_\_\_\_ CITY: \_\_\_\_\_ STATE: \_\_\_\_\_  
ADDITIONAL LOCATIONS?  NO  YES (Attach Schedule) TOTAL NUMBER OF ATTORNEYS EXPECTED TO ATTEND: \_\_\_\_\_  
REGISTRATION FEE: \_\_\_\_\_ TOTAL NUMBER OF NON-ATTORNEYS EXPECTED TO ATTEND: \_\_\_\_\_

AREA(S) OF STUDY (Please see reverse side for areas of study): \_\_\_\_\_

CHECK ALL THAT APPLY:

- IN-HOUSE ACTIVITY (Only offered to attorneys within your firm or organization)
- WRITTEN MATERIALS WILL BE DISTRIBUTED
- THE ACTIVITY IS DESIGNED FOR, AND TARGETED TO ATTORNEYS
- THE ACTIVITY IS TARGETED TO OTHER PROFESSIONALS OR CLIENTS (Attach a description of target audience): \_\_\_\_\_

### METHOD OF PRESENTATION

- LIVE GROUP PRESENTATION  OTHER: \_\_\_\_\_
- GROUP VIDEO PRESENTATION
- GROUP SATELLITE PRES.  ON DEMAND ONLINE SEMINAR
- LIVE TELEPHONE/WEBCAST

**CLE CREDIT HOURS:** Calculation of CLE credit hours is based upon actual instruction time, rounded to the nearest one-quarter (.25) hour.

TOTAL MINUTES OF INSTRUCTION: (including ethics)  $\rightarrow$  \_\_\_\_\_ TOTAL PARTICIPATORY HOURS: (TOTAL MINUTES DIVIDED BY 60) (Include ethics in this total)  $\rightarrow$  \_\_\_\_\_ TOTAL ETHICS: (Number of ethics hours included in the total hours)  $\rightarrow$  \_\_\_\_\_

**REQUIRED ATTACHMENTS:** Attach an outline, agenda and/or brochure for the activity which describes the following:

1. The overall objective and purpose of the program;
2. The content and subject matter of each lecture and/or session;
3. Names and qualifications of each speaker or presenter; and
4. A timed outline or agenda which identifies the instructional time devoted to each lecture or session. The agenda should identify beginning and ending times for the program as well as scheduled breaks, lunches, opening/closing remarks and Q & A sessions.

## PART C SPONSOR ACCREDITATION FEE

Please select one of the following payment options

- Payment Option A = \$20.00 X total participatory hours (the full fee is due upon submission if Payment Option A is selected)
- Payment Option B = \$10 X the number of attorneys attending
- Exempt (See instructions on reverse side to determine eligibility)
- MCLE Late Filing Fee:** A \$100 late filing fee is required for applications that are not received in the MCLE office at least 15 calendar days prior to the starting date of the activity. This fee is in addition to the accreditation fee and is required even if the activity is exempt from the accreditation fee. (See MCLE Regulations, Section 10.8.9)

(Unless exempt, the minimum fee, regardless of the option selected, is \$50.00)

(This form cannot be returned by fax if you are required to pay an accreditation fee)

\$ \_\_\_\_\_ **AMOUNT PAID** (Including late fee if applicable)

Authorized Signature \_\_\_\_\_ Date \_\_\_\_\_

## PART D INDIVIDUAL ATTORNEY INFORMATION

(A \$25 fee is required with each application)

ATTORNEY NAME: \_\_\_\_\_ BAR NUMBER: \_\_\_\_\_  
MAILING ADDRESS: \_\_\_\_\_  
PHONE ( ) \_\_\_\_\_ - EXT: \_\_\_\_\_ FAX ( ) \_\_\_\_\_ EMAIL: \_\_\_\_\_  
SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_

INDIVIDUAL APPLICATIONS FOR TELEPHONE, INTERNET OR OTHER INTERACTIVE PARTICIPATORY ACTIVITIES WILL NOT BE ACCEPTED  
**A \$25 FEE IS REQUIRED WITH EACH INDIVIDUAL APPLICATION. PLEASE MAKE CHECKS PAYABLE TO 'STATE BAR OF TEXAS.'**

## PART E ADDITIONAL FORMS REQUEST

Accreditation Application: available at <a href="http://www.texasbar.com/MCLE">www.texasbar.com/MCLE</a>	Attendance Forms _____ Please note: submission of attendance forms requires a \$2 per attendee fee.
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## Instructions

**GENERAL:** Please indicate at the top of the form whether this application is being submitted by a CLE sponsor/provider, or by an individual attorney. A separate application form must be completed and filed for each CLE activity or course, except when the course is repeated in exactly the same format and with identical content and only the date and location of the activity are changed for the repeat presentation. If you are a CLE sponsor or provider applying to have one of your courses accredited, you will need to complete Parts A, B, C and E of the application. If you are an individual attorney applying to have an out-of-state CLE course accredited in Texas, you will need to complete parts A, B, and D of the application. All required sections must be completed and all application fees paid upon submission of the application.

**NON ACCREDITED SPONSOR INFORMATION:** New sponsor and individual attorneys may leave the 'SPONSOR NUMBER' field blank. All other fields in Part A should be completed.

**CLE ACTIVITY INFORMATION:** Complete this section with the basic information about the program, including title, date, location, and registration fee. Additional dates and locations can be submitted on an attachment. A series of CLE activities on a similar subject, or a series of similar monthly or weekly meetings, will not be considered as one activity. An application will need to be received for each activity. Please estimate the total number of attorneys and other professionals expected to attend. Areas of study can be found below. Please indicate the code(s) for the applicable area of study in the space provided.

**METHOD OF PRESENTATION:** Identify the method of presentation. Attach additional explanation if necessary.

**CLE CREDIT HOURS:** Calculations of CLE credit hours is based on the actual instruction time and expressed in terms of 60 minute hours, rounded to the nearest one-quarter (.25) hour. Time devoted to breaks, meals, keynote speeches, introductory and closing remarks, is excluded from the calculation. If the course schedule or agenda does not show breaks for attendees at reasonable intervals, breaks will be automatically included in staff calculation of the total number of credit hours. If any portion of the activity is devoted to legal ethics/professional responsibility, then these parts or sessions must be indicated in the course agenda before credit may be granted.

**REQUIRED ATTACHMENTS:** The required attachments must be submitted with the application form. Failure to submit the required documentation will result in the application being denied accreditation.

**SPONSOR ACCREDITATION FEE:** Sponsors who meet the following criteria, may be **EXEMPT** from the accreditation fee and course attendance form fee: **The CLE activity is sponsored solely by a local or district bar association, (defined as a bar association contained within a particular geographical area of a city, county or state judicial district, and is open for membership to the entire general lawyer population, within such area) AND there is no registration fee charged for attending the activity.** Otherwise a payment option must be selected. The minimum fee, regardless of payment option selected, is \$50. If **PAYMENT OPTION A** is selected, the entire fee is due upon submission of the application. If **PAYMENT OPTION B** is selected, then the minimum \$50 is required with the application. Remaining fees should be submitted with the course attendance.

**INDIVIDUAL ATTORNEY INFORMATION:** Individual attorneys applying for out-of-state CLE credit may skip PART C and complete PART D instead. A separate application is required for each activity. The fee for submission of the application is \$25. Applications for telephone, Internet or other interactive participatory activities require sponsor submission and cannot be accepted by individual member request.

**ADDITIONAL FORMS REQUEST:** Use this part of the form to request additional forms, if needed.

**ACCREDITATION APPLICATIONS:** Available at [www.texasbar.com/mcle](http://www.texasbar.com/mcle).

Sponsors may report attendance free of charge at the online sponsor site found at [www.texasbar.com/mcle](http://www.texasbar.com/mcle). You may request a password by email to [mcle@texasbar.com](mailto:mcle@texasbar.com). Include your name and sponsor number in your request.

**Course Attendance Forms:** Attendance may be submitted by sponsors via course attendance form. A \$2 per form service charge will be owed upon submission. Each sponsor should estimate the number of forms needed, and request that number of forms for their CLE activities. Course Attendance Forms should not be sent to individual attorneys and are only accepted when submitted to MCLE by CLE sponsors.

## AREAS OF STUDY

Administrative and Public Law (ADM)	Environmental/Nat. Resource Law (ENV)	Litigation (LIT)
Admiralty and Maritime Law (MAR)	Estate Planning and Probate (EST)	Malpractice/Professional Liability (MAL)
Antitrust and Trade Regulation (ANT)	Ethics/Professional Responsibility (ETH)	Mediation/ADR (MED)
Appellate Practice and Advocacy (ADV)	Family Law (FAM)	Military Law (MIL)
Aviation Law (AVL)	Government Contracts Law (GOV)	Municipal and Government Law (MUN)
Banking Law (BNK)	Guardianship Law (GRD)	Oil, Gas & Mineral Law (OGM)
Business Law (BUS)	Health Law (HEA)	Other (OTH)
Civil Liberties (CIV)	Immigration/Naturalization Law (IMM)	Personal Injury Compensation (PEI)
Communications and Media Law (COM)	Insurance Law (INS)	Practice Skills (PRC)
Constitutional Law (CNL)	Intellectual Property Law (IPL)	Real Estate (REL)
Construction Law (CST)	International Law (INT)	School Law (SCH)
Consumer Law (CSM)	Judicial (JUD)	Securities Regulation Law (SEC)
Creditor/Debtor Law (CRD)	Juvenile Law (JUV)	Taxation Law (TAX)
Criminal Law (CRM)	Labor/Employment Law (EMP)	Transportation Law (TRN)
Entertainment/Sports Law (ENT)	Law Office Management (LOM)	

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RETURN COMPLETED APPLICATION AND CHECK TO: MCLE DEPARTMENT, P.O. BOX 13007, AUSTIN, TX 78711-3007  
(This form cannot be returned by fax if you are required to pay an accreditation fee)