

RETAIN THIS SCHEDULE FOR YOUR RECORDS

(Please check all that apply)

Enter minutes attended
for each session

		Minutes	
<u>Monday, October 24, 2022 (455 minutes available including mid-day program)</u>			
<input type="checkbox"/>	9:00-10:30	Recent Federal Income Tax Developments	90
<input type="checkbox"/>	10:45-12:00	Recent Federal Income Tax Developments (cont.)	75
<input type="checkbox"/>	12:15-1:05	Mid-Day Program: Tax Controversy from the Trenches (sponsored by Chamberlain Hrdlicka)	50
<input type="checkbox"/>	1:15-2:15	Why Cybersecurity Programs Fail	60
<input type="checkbox"/>	2:15-3:15	International Tax Structuring for Non-Publicly Traded Clients	60
<input type="checkbox"/>	3:30-4:30	State Pass-Through Entity Elections - Benefit or Trap for the Unwary?	60
<input type="checkbox"/>	4:30-5:30	Managing Anti-Abuse Rules - In Planning and Controversies	60
<u>Tuesday, October 25, 2022 (485 minutes available including mid-day program)</u>			
<input type="checkbox"/>	8:30-9:30	Disguised Sales - What the General Tax Practitioner Needs to Know to Avoid Running Afoul of these Provisions	60
<input type="checkbox"/>	9:30-10:30	Hot Topics in Partnership and Real Estate Taxation	60
<input type="checkbox"/>	10:45-12:00	A Roadmap for Future IRS Audits? New Partnership Disclosures and Their Role in Partnership Audits	75
<input type="checkbox"/>	12:15-1:05	Mid-Day Program: Georgia State Tax Credits & Employee Retention Credit (sponsored by Alpharesearch)	50
<input type="checkbox"/>	1:15-2:15	Hot Topics in Corporate Tax	60
<input type="checkbox"/>	2:15-3:15	Distributions by Closely Held Corporations	60
<input type="checkbox"/>	3:30-4:30	S Corporations - Busted S Elections and Options to Remediate	60
<input type="checkbox"/>	4:30-5:30	Section 1202 Qualified Small Business Stock: A Powerful Tax Incentive for Early-Stage Companies	60
<u>Wednesday, October 26, 2022 (485 minutes available including mid-day program)</u>			
<input type="checkbox"/>	8:30-9:45	Employee Fringe Benefits and Payroll Tax Deferrals and Credits During and Beyond the Pandemic	75
<input type="checkbox"/>	9:45-10:45	Tax Implications Regarding the Evolution of the New Digital Asset Industry	60
<input type="checkbox"/>	11:00-12:00	INDOPCO Regulations 20 Years Later - Still a Tangled Web After All These Years	60
<input type="checkbox"/>	12:15-1:05	Mid-Day Program: Jumping into the PEP Pool (sponsored by Aon)	50
<input type="checkbox"/>	1:15-2:15	"But My Accountant Said I Could." What Happens If My Client Blames Me?	60
<input type="checkbox"/>	2:15-3:15	Tax Enforcement - Era Evolving Global Tax Rules, IRS Programming Responsibilities and Uncertain Funding	60
<input type="checkbox"/>	3:30-4:30	Let's Make a Deal: Strategies for Success in Appeals	60
<input type="checkbox"/>	4:30-5:30	How Your Boom Box Playlist "Qualifies" for Appraisal Defense	60
<u>Thursday, October 27, 2022 (515 minutes available including mid-day program)</u>			
<input type="checkbox"/>	8:00-9:30	Recent Estate and Gift Tax Developments	90
<input type="checkbox"/>	9:30-10:30	Review of the Past Year's Significant, Curious, or Downright Fascinating Fiduciary Cases	60
<input type="checkbox"/>	10:45-12:00	Planning for Retirement Benefits: Treasury's Proposed Secure Regulations	75
<input type="checkbox"/>	12:15-1:05	Mid-Day Program: Hot Topics in Estate Planning from a Valuation Expert's Perspective (sponsored by MPI)	50
<input type="checkbox"/>	1:15-2:15	Estate Planning Strategies for Large QTIP Trusts - Do Good Things Come to Those Who Defer?	60
<input type="checkbox"/>	2:15-3:15	Spousal Lifetime Access Trusts ("SLATS") - The Good and the Bad	60
<input type="checkbox"/>	3:30-4:30	What's New, What's Different, and What's the Same in Split Dollar?	60
<input type="checkbox"/>	4:30-5:30	So You Think You Can Dance? The Ethics of Fixing Bad Moves	60
<u>Friday, October 28, 2022 (285 minutes available)</u>			
<input type="checkbox"/>	8:00-9:00	Section 678 and Beneficiary Deemed Owner Trusts (BDOTS)	60
<input type="checkbox"/>	9:00-10:00	Business Succession Planning: The More Things Change, the More They Stay the Same	60
<input type="checkbox"/>	10:15-11:30	A Practical Primer on the Private Foundation Self-Dealing Rules	75
<input type="checkbox"/>	11:30-1:00	Benefits, Burdens, Traps and Pitfalls of Non-Grantor Trusts	90

TOTAL MINUTES ATTENDED

Total minutes for program including Mid-days: 2,225 (Mon-455 min; Tues-485 min; Wed-485 min; Thurs-515 min; Fri-285 min)
 Total minutes for program (not including Mid-days): 2,025 (Mon-405 min; Tues-435 min; Wed-435 min; Thurs-465 min; Fri-285 min)